

Hearing Date: October 3, 2023, at 9:00 a.m. (prevailing Eastern Time)  
Witness Disclosure Deadline: October 2, 2023, at 5:00 p.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**NOTICE OF DEBTORS' CONFIRMATION HEARING  
WITNESSES FOR OCTOBER 3, 2023**

**PLEASE TAKE NOTICE** that a hearing at which the Court will consider the Debtors' *Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates* [Docket No. 3577] and the Debtors' *Memorandum of Law In Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates and Omnibus Reply to Objections Thereto* [Docket No. 3609] will be held on **October 3, 2023, at 9:00 a.m.**, prevailing Eastern Time (the "Hearing").

**PLEASE TAKE FURTHER NOTICE** that the Hearing will be held in person before the Honorable Martin Glenn, Chief United States Bankruptcy Judge, in the United States Bankruptcy

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, NJ 07030.

Court for the Southern District of New York, in Courtroom No. 523, located at One Bowling Green, New York, New York 10004-1408.

At the Hearing on October 3, 2023, the Debtors will call:

Christopher Ferraro

Steven Kokinos

Joel E. Cohen

Ryan Kielty

At the Hearing on October 3, 2023, if time allows, the Debtors may call:

Brian Karpuk

Allison Hoeinghaus

Otherwise, the Debtors will call Mr. Karpuk and Ms. Hoeinghaus on Wednesday, October 4, 2023. The Witnesses will be available for cross examination.

**PLEASE TAKE FURTHER NOTICE** that any exhibits to be used in cross-examining the Witnesses must be filed electronically with the Court on the docket of *In re Celsius Network LLC*, No. 22-10964 (MG) by registered users of the Court's electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (which are available on the Court's website at <http://www.nysb.uscourts.gov>); and (d) be served no later than **5:00 p.m., the business day before the Hearing, (prevailing Eastern Time) (i.e., on Monday, October 2, 2023).**

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New York, New York  
Dated: October 2, 2023

/s/ T.J. McCarrick

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